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Attorneys for Debtors
and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION

In re:	Chapter 11
Delta Mine Holding Company,	Case No. 15-33923 (KRH)
Debtors.	(Jointly Administered)

DEBTOR'S STATEMENT OF FINANCIAL AFFAIRS

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Attorneys for Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION

In re:	Chapter 11
Alpha Natural Resources, Inc., et al.,	Case No. 15-33896 (KRH)
Debtors.	(Jointly Administered)

GLOBAL NOTES, METHODOLOGIES AND SPECIFIC DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

Introduction

Alpha Natural Resources, Inc. ("ANR") and certain of its direct and indirect subsidiaries, as debtors and debtors in possession (collectively, the "Debtors"), with the assistance of their advisors, have each filed their respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements" and, together with the Schedules, the "Schedules and Statements") with the United States Bankruptcy Court for the Eastern District of Virginia (the "Bankruptcy Court"), pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

These Global Notes, Methodologies and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") pertain to, are incorporated by reference in, and constitute an integral part of, each of the Debtors' Schedules and Statements. Any party reviewing the Schedules and Statements should refer to, consider and consult the Global Notes in connection with such review.

The Schedules and Statements reflect the Debtors' reasonable best efforts to disclose the assets, liabilities and other required information of each Debtor on an unconsolidated basis. The Debtors prepared the Schedules and Statements on an independent basis and without taking into account generally accepted accounting principles in the United States ("GAAP"). The Schedules and Statements may not reconcile with the financial statements that the Debtors prepare in the ordinary course of their business. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

Debtor ANR is a publicly held corporation. For financial reporting purposes, ANR prepares and files with the United States Securities and Exchange Commission (the "SEC") consolidated quarterly and annual financial statements, including with respect to the Debtors and the Debtors' non-Debtor affiliates. The quarterly financial statements are unaudited, and the annual financial statements are audited. Unlike with respect to such consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except as otherwise indicated herein. Not all of the direct and indirect subsidiaries of ANR are Debtors in these chapter 11 cases, and the assets and liabilities of such non-Debtor affiliates are not reflected in these Schedules and Statements. As a result, combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would yield amounts that may differ substantially and materially from the consolidated financial reports prepared by ANR for public reporting purposes or otherwise. These Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP; nor are they intended to fully reconcile to the financial statements filed by ANR with the SEC.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of the financial information contained in the Schedules and Statements, inadvertent errors or omissions, as well as the discovery of conflicting, revised or subsequent information, may require material changes to be made to the Schedules and Statements. Accordingly, the Debtors reserve all of their rights to amend, supplement or otherwise modify the Schedules and Statements as the Debtors deem necessary and appropriate. Notwithstanding the foregoing, the Debtors make no affirmative representation that they will revise, amend or otherwise update the Schedules and Statements. The Debtors and their agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. In no event shall the Debtors or their agents, attorneys and/or financial advisors be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys and/or financial advisors are advised of the possibility of such damages.

Richard H. Verheij, Esq. has signed each of the Schedules and Statements in his capacity as an authorized signatory for each of the Debtors. In addition, Mr. Verheij is Executive Vice President, General Counsel and Corporate Secretary of Debtor ANR and a member of the

Debtors' senior management committee. In connection with his review and execution of the Schedules and Statements, Mr. Verheij necessarily has relied upon the efforts, statements and representations of a variety of the Debtors' personnel and advisors. Mr. Verheij has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including, without limitation, statements and representations concerning amounts owed to creditors, the classification of such amounts and creditor addresses.

Global Notes and Overview of Methodologies

1. **Global Notes Control**. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

2. **Reservation of Rights**. The Debtors and their advisors have made reasonable efforts to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions in the Schedules and Statements may exist. The Debtors reserve all rights to amend, supplement or otherwise modify the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to the description or designation of any claim against any Debtor (a "Claim") (including, without limitation, reserving the right to: (a) alter the description or designation of any Claim; (b) dispute or otherwise assert a right of setoff or other defenses to any Claim, including, without limitation, any defenses relating to amount, liability, priority, status or classification; (c) subsequently designate any Claim as "disputed," "contingent" or "unliquidated"; and/or (d) object to the extent, validity, enforceability, priority or avoidability of any Claim). The absence of a "disputed," "contingent" or "unliquidated" designation with respect to any Claim or amount in the Schedules and Statements does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent" or "unliquidated." The Debtors' inclusion of a Claim in the Schedules and Statements does not constitute an admission of liability by the Debtor against which the Claim is listed or any other Debtor. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of any right the Debtors may possess, including, without limitation, any right involving Claims, defenses, equitable subordination, substantive consolidation and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes shall not in any respect limit the scope or breadth of the general reservation of rights contained in this paragraph.

3. **Description of Cases and "As Of" Information Date**. On August 3, 2015 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors' chapter 11 cases have been consolidated for procedural purposes only and are being administered jointly. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

Except as otherwise noted herein or in the Schedules and Statements, the asset and liability information set forth in the Schedules and Statements (including the Debtors' assets and liabilities) reflects such information as of the Petition Date.

4. Confidential Information. There may be instances in the Schedules and Statements where the Debtors deemed it necessary and appropriate to withhold from the public record information such as names, addresses or amounts. Typically, the Debtors have withheld information because of: (a) an agreement between the Debtors and a third party (e.g., an executory contract that contains confidentiality provisions); (b) concerns regarding the confidentiality of such information; or (c) concerns for the potential disruption of their operations or the privacy of an employee or other individual.

With respect to employees, the Debtors generally have not included personal address information in the Schedules and Statements. In addition, to prevent potentially significant disruption to the Debtors' operations and to protect sensitive personal information, the Debtors have redacted from the publicly filed Schedules and Statements the identities of certain employees who hold claims against one or more of the Debtors, or who received certain payments from the Debtors prior to the Petition Date, relating to such employees' ordinary course compensation. Contemporaneously with the filing of these Schedules and Statements, the Debtors have provided the Office of the United States Trustee for Region Four (the "U.S. Trustee") and the official committee of unsecured creditors appointed in these chapter 11 cases (the "Committee") with unredacted copies of the Schedules and Statements identifying such employees with specificity.

5. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

6. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

a. Undetermined Amounts. The description of an amount as "unknown," "TBD" or "undetermined" is not intended to reflect upon the materiality of such amount.

b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

c. Paid Claims. The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. Accordingly, certain scheduled liabilities may have been reduced by postpetition payments made on account of prepetition liabilities. To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of, or duplicate payments for, any such liabilities.

d. Excluded Assets and Liabilities. The Debtors have excluded certain categories of assets, tax accruals and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, certain employee benefit accruals, accrued accounts payable, customer deposits and deferred gains. The Debtors also have not attempted to anticipate rejection damage claims of counterparties to executory contracts and unexpired leases that may arise out of future contract or lease rejections. In addition, certain immaterial assets and liabilities may have been excluded.

e. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or may have attached) to such property and equipment.

f. Intercompany Claims. Intercompany payables and receivables among the Debtors in these chapter 11 cases and among the Debtors and their non-Debtor affiliates are reported at book value in Schedule B16 and Schedule F, as applicable. Intercompany transfers between Debtors or non-Debtor affiliates are set forth on Statement 3c. Intercompany balances are reflected as of July 31, 2015 throughout the Schedules and Statements. In the ordinary course of business, there are receivables and payables created between and among the various Debtors and their non-Debtor affiliates. Unless otherwise noted in the Schedules and Statements, the Debtors record the resulting net balances of these transactions in their books and records as equalized entries that have been entered into in the ordinary course of business. The listing of any amounts with respect to such receivables and payables is not and shall not be construed as an admission of the characterization of such balances, as debt, equity or otherwise. Furthermore, the listing of these amounts is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or Claim status of any intercompany liability account. The Debtors reserve all rights to later change the characterization, classification, categorization or designation of intercompany accounts reported in the Schedules and Statements.

In addition, certain of the Debtors act on behalf of other Debtors. Reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether or not a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity is an obligor with respect to any such payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

7. Estimates. To prepare and file the Schedules and Statements in accordance with the deadline established in these chapter 11 cases, the Debtors' management was required to make certain estimates and assumptions that affected the reported amounts of assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

8. Net Book Value of Assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations for their assets. Thus, unless otherwise indicated, the Schedules and Statements reflect approximate net book values as of the Petition Date. Because the book values of certain assets, including, without limitation, patents, trademarks and copyrights, may differ materially from their fair market values, the Debtors have listed certain assets with undetermined values. In addition, certain assets may not appear in the Schedules and Statements because the Debtors have depreciated the entire book value of such assets or otherwise expensed such assets in their entirety. Furthermore, certain of the Debtors have assets related to their ultimate equity interests in certain non-Debtor foreign affiliates, the market value of which may differ significantly from the reported book value. The Schedules and Statements of such Debtors reflect only the undetermined value of the Debtors' ownership of their direct subsidiaries. Nothing in the Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date.

9. **Reporting of Liabilities**. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based upon the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement or otherwise modify the Schedules and Statements as is necessary or appropriate, including, without limitation, to reflect any change in the allocation of liabilities between the prepetition and postpetition periods.

The liabilities listed on the Schedules do not reflect any analysis of Claims that may arise under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge (a) the validity of any Claims asserted under section 503(b)(9) of the Bankruptcy Code or (b) the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

10. **Classification of Claims**. Listing (a) a Claim in Schedule D as "secured," (b) a Claim in Schedule E as "priority," (c) a Claim in Schedule F as "unsecured" or (d) a contract or lease in Schedule G as "executory" or "unexpired" is not: (y) an admission by the Debtors with respect to any legal rights associated with such Claim, contract or lease; or (z) a waiver of the Debtors' rights to recharacterize or reclassify such Claim, contract or lease.

11. **Description of Claims**. Schedules D, E and F permit the Debtors to designate a Claim as "disputed," "contingent" and/or "unliquidated." Any failure to designate a Claim on a given Schedule as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent" or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute and assert rights of setoff or any other defense to any Claim listed in the Schedules. Additionally, the Debtors expressly reserve all of their rights to subsequently designate any Claim as "disputed," "contingent" or "unliquidated." The Debtors' listing of a Claim in the Schedules does not constitute an admission of liability by the Debtors.

12. **Setoffs**. The Debtors periodically effect certain setoffs in the ordinary course of business. Setoffs in the ordinary course can result from various items including, without limitation, intercompany transactions, pricing discrepancies, returns, warranties, refunds, negotiations and/or disputes between Debtors and their customers and/or suppliers regarding, among other items, regulatory or governmental impositions, costs incurred by Debtors. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and are voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such and unless otherwise noted, are not itemized in the response to Statement 13.

13. Recharacterization. Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize or designate certain Claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtors may nevertheless seek to recharacterize, reclassify, recategorize, redesignate, add or delete items. Accordingly, as additional information becomes available and as otherwise necessary and appropriate, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements.

14. Definition of Insiders. For purposes of the Schedules and Statements, the Debtors have defined "insiders" as: (a) Kevin S. Crutchfield; (b) Gary W. Banbury; (c) Philip J. Cavatoni, (d) V. Keith Hainer; (e) Alan W. Jones Jr.; (f) Mark M. Manno; (g) Brian D. Sullivan; (h) Richard H. Verheij; (i) Bruce A. Hartshorn; (j) the members of each of the boards of directors or boards of managers of the Debtors and their non-Debtor affiliates, as applicable; (k) any individuals holding the title of (i) president or (ii) general manager of any of the Debtors or their non-Debtor affiliates; and (l) all relatives of the foregoing parties who have been disclosed pursuant to Section 16 of the Securities Exchange Act of 1934 (the "Section 16 Relatives"). The Debtors do not maintain records of family relationships other than with respect to the Section 16 Relatives.

The individuals identified as "insiders" have been included for informational purposes only. The Debtors do not take any position and reserve all rights with respect to: (a) such person's influence over and/or ability to control the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws or with respect to any theories of liability or for any other purpose. Further, the inclusion of a party as an "insider" is not an acknowledgment or concession that such party is an "insider" under applicable bankruptcy law.

15. Intellectual Property Rights. The Debtors' inadvertent exclusion of any intellectual property from the Schedules and Statements is not an admission that the Debtors have abandoned, terminated or assigned such intellectual property or that such intellectual property has expired by its own terms or was transferred pursuant to a sale, acquisition or other transaction. Conversely, the Debtors' inclusion of any intellectual property in the Schedules and Statements is not an admission that the Debtors have not abandoned, terminated or assigned such intellectual property or that such intellectual property has not expired by its own terms or was not transferred pursuant to a sale, acquisition or other transaction.

16. Executory Contracts. Although the Debtors have made all reasonable efforts to identify the correct legal entities that are party to each of the Debtors' executory contracts, in certain instances, the Debtors may have incorrectly identified parties to their executory contracts.

The Debtors reserve all of their rights with respect to the named parties associated with their executory contracts, including, without limitation, the right to amend Schedule G.

17. **Causes of Action**. Despite their reasonable efforts to identify all known assets, the Debtors may not have identified all of their causes of action and similar items (collectively, the "Causes of Action"), or potential Causes of Action, against third parties as assets in the Schedules and Statements. This may include, without limitation, Causes of Action arising under chapter 5 of the Bankruptcy Code or other applicable non-bankruptcy law to recover assets or avoid transfers. The Debtors reserve the right to amend their Schedules and Statements to add, delete or otherwise modify any information relating to their Causes of Action.

The Debtors further reserve all of their rights with respect to all of their Causes of Action, including, without limitation, all rights relating to any: (a) controversy; (b) right of setoff or recoupment; (c) cross-claim; (d) counterclaim; (e) claim arising from a contract; (f) claim for the breach of any duty imposed by law or in equity; and (g) demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license and franchise of any kind or character whatsoever. The Debtors' reservation of rights with respect to the Causes of Action remains applicable, regardless of whether such Causes of Action are known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other applicable theory of law. Neither the Global Notes nor the Schedules and Statements constitute a waiver of any Claim or Cause of Action or, in any way, prejudice or impair the assertion of any Claim or Cause of Action.

Specific Disclosures with Respect to the Debtors' Schedules

Schedule A. For those Debtors that own real property, the book value of such property is reported in the aggregate, net of accumulated depreciation. The Debtors may have identified certain assets as real property when such assets are in fact personal property, or the Debtors may have identified certain assets as personal property when such assets are in fact real property. Debtor-owned buildings and land improvements are identified in Schedule A irrespective of whether the land to which the building or land improvement is attached is Debtor-owned property. The Debtors reserve all of their rights to recategorize and/or recharacterize any such property to the extent they determine that it has been improperly listed.

The rider to Schedule A provides the description and location of each parcel of real property owned by the applicable Debtor. Each such parcel of real property is owned entirely by one or more of the Debtors. Substantially all of the Debtors' parcels of real property with a book value of at least $5 million, in addition to certain of the Debtors' real property with a book value of less than $5 million, are pledged to secure the Debtors' obligations under their prepetition credit facilities. Further investigation is necessary to determine definitively which parcels of real property identified on Schedule A are, and are not, pledged in support of the Debtors' prepetition credit facilities. The Debtors reserve all of their rights to amend Schedule A, as necessary or appropriate, including to the extent that additional security interests or liens are identified with respect to any of the Debtors' real property.

The Debtors' assets include coal, oil and gas that is yet to be mined and exists unprocessed on or below the earth's surface in its natural state (the "Reserves") and certain capitalized costs related to the acquisition of these Reserves. The Debtors have included Reserves in Schedule A because of the interwoven nature of yet-to-be-mined Reserves and the real property in which they are found. For purposes of the Schedules and Statements, however, the Debtors take no position as to whether the Reserves constitute real property or personal property. Therefore, the net book property values are listed in summary fashion, separate from the property details in Schedule A. Tax assessment values for individual Reserves and pieces of real property are available upon request.

Schedule B2. Amounts identified in Schedule B2 reflect actual amounts in the respective accounts as of August 2, 2015 and may vary from the amounts currently reflected in the Debtors' books and records. Bank accounts with a zero balance as of August 2, 2015 have not been identified in Schedule B2.

Details regarding the Debtors' cash management system and bank accounts, including those bank accounts with zero balances, are provided in the *Motion of Debtors, Pursuant to Sections 345, 363(c)(1), 503(b)(1) and 553 of the Bankruptcy Code and Bankruptcy Rules 6003(b) and 6004(h), for Interim and Final Orders: (A) Approving the Continued Use of the Debtors' Cash Management System, Bank Accounts and Business Forms; (B) Granting an Interim Waiver of the Requirements of Section 345(b) and Certain of the U.S. Trustee's Operating Guidelines; (C) Permitting Continued Intercompany Transactions; (D) Preserving and Permitting the Exercise of Intercompany Setoff Rights; and (E) Authorizing Banks to Honor Certain Transfers and Charge Certain Fees and Other Amounts* (Docket No. 25) (the "Cash Management Motion").

Schedule B3. By the *Final Order, Pursuant to Section 366 of the Bankruptcy Code, Establishing Adequate Assurance Procedures With Respect to the Debtors' Utility Providers* (Docket No. 482), the Bankruptcy Court authorized the Debtors to provide adequate assurance of payment for future utility services, including deposits in connection therewith. Such deposits are not identified in Schedule B3, which was prepared as of the Petition Date.

Schedule B9. Additional information regarding the insurance policies identified in Schedule B9 is available in the *Motion of Debtors for Interim and Final Orders Authorizing the Debtors to (I) Maintain, Continue and Renew Their Property, Casualty, Liability, Workers' Compensation and Other Insurance Programs, Policies and Agreements and (II) Honor All Obligations in Respect Thereof* (Docket No. 15).

Schedules B13 and B14. Ownership interests in subsidiaries, partnerships and joint ventures have been identified in Schedules B13 and B14 in an undetermined amount because the fair market value of any such ownership interest is dependent on numerous variables and factors that may cause its fair market value to differ materially from its net book value.

Schedule B21. In the ordinary course of their business, the Debtors may have accrued, or may subsequently accrue, certain rights with respect to counterclaims, cross-claims, setoffs, refunds with their customers and suppliers and potential warranty claims against their suppliers. Additionally, certain of the Debtors may be parties to pending or future litigation in which the

Debtors have asserted, or may assert, claims as a plaintiff or counterclaims and/or cross-claims as a defendant. Although the Debtors have made reasonable efforts to identify any such known claims in Schedule B21, certain claims may not be known to the Debtors or may otherwise inadvertently have been omitted.

Schedule D. The Claims identified in Schedule D arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. Although reasonable efforts have been made to identify the date each Claim was incurred or arose, determining the date that each Claim listed in Schedule D was incurred or arose would be unduly burdensome and cost prohibitive. As such, Schedule D may not include the date that each Claim arose or was incurred for every Claim listed thereon.

Except as otherwise established pursuant to a stipulation or order entered by the Bankruptcy Court, including, without limitation, the *Final Order (I) Authorizing Debtors (A) To Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), and 364(e) and (B) To Utilize Cash Collateral Pursuant to 11 U.S.C. § 363 and (II) Granting Adequate Protection to Pre-Petition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, 364 and 507(b)* (Docket No. 465) (the "DIP Order"), the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien identified in the Schedule D of any Debtor purported to be granted or perfected in any specific asset. Moreover, although the Debtors have scheduled Claims of various creditors as secured Claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim, except as otherwise established pursuant to the DIP Order or other order entered by the Bankruptcy Court or stipulation. The descriptions provided in Schedule D are intended only to be a summary, and not an admission, of liability.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of liens related to the claims identified on Schedule D. In many cases, secured liabilities are the joint and several responsibility of multiple Debtors. Such liabilities have been identified in the Schedule D of each Debtor who is an obligor or guarantor thereof. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Moreover, although the Debtors' secured liabilities arising from their prepetition secured credit facilities are held by multiple parties, for purposes of Schedule D, the Debtors have identified only the administrative agents with respect to such liabilities. The amounts outstanding under the Debtors' prepetition secured credit facilities reflect approximate amounts as of the Petition Date.

Except as specifically stated in Schedule D, real property lessors, utility companies and other parties that may hold security deposits have not been listed in Schedule D. In addition, the Debtors have not included in Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. The Debtors reserve all of their rights to amend Schedule D to the extent that they determine that any additional Claims should be reported in Schedule D. Nothing in the Global Notes or the Schedules and Statements shall be construed as an admission by the Debtors of the legal rights of any claimant or a waiver of the Debtors' rights to recharacterize or reclassify any Claim or contract.

Schedule E. The Bankruptcy Court has authorized the Debtors, in their discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on September 3, 2015, the Bankruptcy Court entered orders (Docket Nos. 354 and 356) authorizing the Debtors to pay or honor certain prepetition obligations with respect to taxes and employee wages and benefits, respectively. To the extent such Claims have been paid or may be paid pursuant to further Bankruptcy Court order, they may not be included in Schedule E.

The identification of any Claim in Schedule E does not constitute an admission by the Debtors that such Claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any Claim on any basis at any time.

Schedule F. The Debtors have used commercially reasonable efforts to report all general unsecured Claims against the Debtors in Schedule F based upon the Debtors' existing books and records as of the Petition Date. The Claims of individual creditors for, among other things, products, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and allowances including the right to assert objections and/or setoffs with respect to the Claims identified in Schedule F. Schedule F does not include certain deferred charges, deferred liabilities, accruals or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced. Each of these Claims is listed as contingent, unliquidated or disputed in Schedule F. In addition, certain Claims listed in Schedule F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

The Claims identified in Schedule F arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. Although reasonable efforts have been made to identify the date each Claim was incurred or arose, determining the date upon which each Claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive. In addition, claims listed in Schedule F have been aggregated by creditor and may include several dates of incurrence for the aggregate balance listed. As such, Schedule F may not include the date that each Claim arose or was incurred for every Claim listed thereon.

The Bankruptcy Court has entered orders authorizing the Debtors to pay, in their discretion, certain outstanding Claims, even though those Claims were incurred, or arose prior to, the Petition Dates. Schedule F may reflect the Debtors' payment of certain Claims pursuant to these orders, and, to the extent an unsecured Claim has been paid, or may be paid, it is possible such Claim is not included in Schedule F. The Debtors may pay additional Claims listed in Schedule F during these chapter 11 cases pursuant to these and other orders of the Bankruptcy Court. The Debtors reserve all of their rights to update Schedule F to reflect such payments.

Schedule F contains information regarding pending and threatened or potential litigation involving the Debtors. The dollar amount of potential Claims associated with any such litigation is listed as "undetermined" and marked as contingent, unliquidated and disputed in the Schedules and Statements. The identification of such Claims in the Schedules and Statements shall not constitute an admission by the Debtors as to the validity thereof. Some of the litigation Claims listed in Schedule F may be subject to subordination pursuant to section 510 of the Bankruptcy Code, and the Debtors reserve all rights with respect thereto.

Schedule F also contains information regarding the Debtors' surety bond obligations. The Debtors self-bond with respect to certain such obligations. In such instances, the Schedule F information of the applicable Debtors reflects both a Claim of the beneficiary of the self-bonding arrangement against the Debtor that issued the bond and, to the extent the bond was issued by a Debtor other than the obligor Debtor, a claim of such Debtor against the obligor Debtor.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. Additionally, Schedule F does not attempt to anticipate any potential rejection damage Claims of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule G. The Debtors' businesses are complex. Although the Debtors' existing books, records and financial systems have been relied upon to identify and schedule executory contracts and unexpired leases of each of the Debtors and diligent efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors, omissions or over-inclusions may have occurred. Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained through the use of reasonable efforts. The identification of a contract, agreement or lease in Schedule G does not constitute an admission that such contract, agreement or lease is an executory contract or unexpired lease or that such contract, agreement or lease was effective as of the Petition Date or is valid or enforceable. The Debtors reserve all of their rights with respect to the contracts, agreements and leases identified in Schedule G, including, without limitation, the Debtors' rights to dispute the validity, status or enforceability of any contracts, agreements or leases and to amend or supplement Schedule G as necessary.

Certain of the contracts, agreements and leases identified in Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately in Schedule G.

Certain of the contracts, agreements and leases identified in Schedule G may consist of several parts, including, without limitation, purchase orders, amendments, restatements, waivers, letters and other documents that may not be identified in Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract or unexpired lease, a single contract, agreement or lease or multiple, severable or separate contracts, agreements or leases.

The contracts, agreements and leases identified in Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents.

Unless otherwise specified in Schedule G, each executory contract or unexpired lease identified therein shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements or other agreements made directly or indirectly by any agreement, instrument or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed therein. In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors may have entered into various other types of agreements in the ordinary course of their business, such as subordination, nondisturbance and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements, indemnity agreements and confidentiality agreements. Such documents may not be set forth in Schedule G. Further, the Debtors reserve all of their rights to alter or amend these Schedules to the extent that additional information regarding the Debtor obligor to such executory contracts or unexpired leases becomes available. Certain executory contracts or unexpired leases may not have been memorialized and could be subject to dispute. Any executory contracts or unexpired leases that have not been reduced to writing, if any, are not included on Schedule G.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

In the ordinary course of business, the Debtors utilize purchase orders to obtain goods from various vendors. Due to the generally brief durations of purchase orders and the volume and frequency of these transactions, individual purchase orders that were active as of the Petition Date are not listed in Schedule G. The Debtors reserve all rights as to active purchase orders as of the Petition Date. The omission of purchase orders from Schedule G does not constitute an admission that such any such purchase order is not an executory contract or unexpired lease.

The Debtors reserve all of their rights, claims and Causes of Action with respect to the contracts in Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's Claim. In addition, the Debtors reserve all of their rights to dispute the effectiveness of any contract, agreement or lease identified in Schedule G or to amend Schedule G at any time to remove any such contract, agreement or lease.

Schedule H. The Debtors that are either principal obligors or guarantors with respect to the Debtors' prepetition funded debt are listed as co-debtors in Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or guarantees are discovered to have expired or to be unenforceable.

In the ordinary course of their business, certain of the Debtors are involved in pending or threatened litigation. Certain of these matters involve multiple plaintiffs and/or defendants, some of whom have asserted or may assert cross-claims or counterclaims against a Debtor or Debtors, as applicable. These litigation-based claims are listed on the Schedule F and/or Statement 4a response of the applicable Debtor(s). Because liability in these matters has not been established and all such Claims are contingent, disputed or unliquidated, co-parties to such actual or threatened litigation are not listed in Schedule H.

Specific Disclosures with Respect to the Debtors' Statements

Statement 1. The information provided identifies the applicable Debtor's gross income from operations, which includes, without limitation, margin from coal and non-coal sales and royalty income.

Statement 2. The applicable Debtor's response identifies such Debtor's (non-operating) income, which includes, without limitation, nonrecurring transactions unrelated to operations, such as the gains recorded on acquisitions, sales of investments and gains/losses for entities that report utilizing the equity method.

Statement 3b. The Debtors' responses to Statement 3b include any disbursement or other transfer made by the Debtors except for those made to (a) insiders or other Debtors (which payments appear in response to Statement 3c, (b) non-insider employees and (c) bankruptcy professionals (which payments appear in response to Statement 9). In addition, payments made from the Debtors' local petty cash accounts have not been included because these amounts are de minimis and it would be unduly burdensome to track and report such payments.

The amounts listed in Statement 3b reflect the Debtors' disbursements netted against any check-level detail. Thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed in response to Statement 3b. All disbursements identified in response to Statement 3b were made through the Debtors' cash management system.

Statement 3c. Statement 3c accounts for the Debtors' transactions between themselves, with non-Debtor affiliates and other transfers to insiders, as applicable. As described in the Cash Management Motion, in the ordinary course of business, certain of the Debtors and certain of the Debtors' non-Debtor affiliates maintain business relationships with each other, resulting in intercompany receivables and payables (the "Intercompany Claims"). Any intercompany transactions between Debtors, or between Debtors and their non-Debtor affiliates, are captured by the difference between the opening balance and ending balance of Intercompany Claims in the year before the commencement of the chapter 11 cases. These differences reflect all intercompany activity during the period, including, but not limited to, new Intercompany Claims incurred, payments made to settle outstanding Intercompany Claims due and the contribution or other non-cash settlement of Intercompany Claims. With respect to Intercompany Claims between Debtors, Statement 3c reflects the book value adjustment of such transfers rather than an actual transfer of funds from one Debtor entity to another.

Statement 4a. Information provided in Statement 4a includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial or other adjudicative forum. In the Debtors' attempt to provide full disclosure, to the extent a legal dispute or administrative proceeding is not formally recognized by an administrative, judicial or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy, the Debtors have identified such matters in Schedule F for the applicable Debtor. Additionally, any information contained in Statement 4a shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

Statement 7. In addition to the gifts noted in the Schedules and Statements, the Debtors may make de minimis gifts or gifts in kind from time to time that are not reported or tracked centrally, which may have been excluded.

Statement 8. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' business or are not reported for insurance purposes. Therefore, some losses may have been excluded.

Statement 15. Statement 15 provides the addresses of all known premises that the Debtors occupied during the three years prior to the Petition Date. The Debtors anticipate, however, that they may identify additional such premises following the filing of these Schedules and Statements. The Debtors reserve all of their rights to update Statement 15 to reflect such payments.

Statement 17. The Debtors have operated in many locations over an extended period of time. For certain current or former locations, the Debtors may no longer be in possession of complete records or records that are reasonably accessible and reviewable. In addition, certain individuals who possessed responsive information are no longer employed by the Debtors. For these reasons, it may not be possible to identify and supply the requested information for every "site" and "proceeding" that could potentially be responsive to Item 17 going back to the beginning of the Debtors' operations at every site. The Debtors have made commercially reasonable efforts to identify all applicable environmental information as required by Statement 17, with a focus on providing information from recent years and that are still active. These efforts included reviewing the Debtors' environmental records and incorporating the historical knowledge of the Debtors' employees into the Schedules and Statements to the extent applicable and practicable.

Where requested categories of information were not reasonably available for an identified location or proceeding, the Debtors have provided as much information as is reasonably available. The Debtors' responses do not include proceedings related to non-environmental laws, such as occupational safety and health laws or transportation laws. The Debtors also make routine reports and submissions concerning discharges resulting from normal operations consistent with regulatory requirements, such as discharge monitoring reports, toxic release inventory submissions and submissions concerning air emissions. The Debtors' responses to

Statement 17 are limited to those reports and submissions that identify uncontrolled releases and hazardous materials and do not purport to identify all routine reports and submissions. The Debtors believe these efforts not only satisfy the requirements of Statement 17, but also satisfy the Debtors' objective of identifying all potential environmental liabilities so that any potential liability is brought to a resolution through these chapter 11 proceedings. To the extent a potential environmental liability has been identified through these efforts, the liability is listed on the applicable Debtor's Schedule F as a "Potential Environmental Claim." Due to data limitations and the latent nature of potential environmental liabilities, the Debtors acknowledge the possibility that potential environmental liabilities may be discovered subsequent to the filing of the Schedules and Statements. The Debtors reserve all rights to amend or supplement the Schedules and Statements as necessary or appropriate.

Statement 18. Events that included solely the name change of a Debtor entity are not listed in the responses to Statement 18. Additionally, as the Debtors' merger events occurred through multi-step processes over a span of time, a precise start date is not obtainable. For that reason, only the end dates of such mergers are reported.

Statement 19a-c. The Debtors have listed those individuals and/or firms that have been identified as having the primary responsibility to maintain or supervise the keeping of the Debtors' books and records. Notwithstanding this listing, additional parties not listed may have had access to the Debtors' books and records, including individuals listed in response to Statements 21 and 22.

Statement 19d. Debtor ANR is a public company registered with the SEC and, as such, publicly files consolidated financial statements, as required. The Debtors, therefore, have no control or knowledge of who may have downloaded or viewed the financial statements. In addition, the Debtors have provided financial statements in the ordinary course of their business to numerous financial institutions, creditors and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not attempted to identify the parties that may have received such financial statements for purposes of Statement 19d.

Statement 20. The Debtors utilize various inventory processes depending on the nature of the items being inventoried. Parts and supplies are inventoried utilizing a cycle count process where not all items are counted during a single inventory. A complete inventory is performed over a 12-month period using this method. Coal is inventoried using an aerial flyover at the end of each month with a volume calculation performed from the data collected. If adverse weather prevents aerial flyovers, a combination of ground surveys, truck scales and belt scales are utilized to determine coal inventory. Book values are adjusted based on the number of tons of coal determined to be present using this method. Inventories are not performed for low cost, high volume consumable items. These items are expensed when received rather than inventoried so they are, therefore, not included in the response to Statement 20a. Additional detail regarding the quantity of consumable items purchased by the Debtor is available upon request.

Statement 21. The Debtors' responses to Statement 21a and 21b identify each Debtor's partners, 5%-or-more shareholders and directors, as applicable. In addition, Statement 21b identifies certain employees who are designated as officers of one or more of the Debtors. The designation of an employee as an officer does not represent an admission that such employee is an insider of any Debtor. The Debtors believe that, consistent with section 101(31) of the Bankruptcy Code, their insiders are the individuals identified in Section 14 above. Accordingly, except where an employee otherwise satisfies the above definition, the Debtors believe that their employees with officer titles generally are not insiders under the Bankruptcy Code.

Statement 23. Unless otherwise indicated in response to a specific Debtor's Statement 23, the Debtors have included a comprehensive response to Statement 23 in Statement 3c.

B7 (Official Form 7) (04/13)

UNITED STATES BANKRUPTCY COURT

Eastern District Of Virginia, Richmond Division

In re: Delta Mine Holding Company, Case No. 15-33923 (KRH)
Debtor (if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as “A.B., a minor child, by John Doe, guardian.” Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be “in business” for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor’s primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

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1. Income from employment or operation of business

None ☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE

AMOUNT	SOURCE
$(314,561.84)	Income from operations - 2015
$(503,145.90)	Income from operations - 2014
$(542,157.76)	Income from operations - 2013

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2. Income other than from employment or operation of business

None ☐

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
$0.00	Total other income (expense), net - 2015
$727,040.00	Total other income (expense), net - 2015
$1,246,354.92	Total other income (expense), net - 2014
$1,152,878.28	Total other income (expense), net - 2013

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3. Payments to creditors

Complete a. or b., as appropriate, and c.

None ☒

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING

None ☒

b. *Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made* within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING

None ☐

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING

See attached rider.

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☒

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION

None ☒

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None ☒

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT

None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY

7. Gifts

None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than $200 in value per individual family member and charitable contributions aggregating less than $100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT

8. Losses

None ☐

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS

See Statement 8 Global Note.

9. Payments related to debt counseling or bankruptcy

None ☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

See SOFA 9 Rider for Debtor Alpha Natural Resources Services, LLC

10. Other transfers

None ☒

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None ☒

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None ☒

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None ☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None ☐

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF

See Statement 13 Global Note.

14. Property held for another person

None ☒

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY

15. Prior address of debtor

None ☒

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY

16. Spouses and Former Spouses

None ☒

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None ☒

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None ☒

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None ☒

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION

18. Nature, location and name of business

None ☒

a. *If the debtor is an individual,* list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES

None ☒

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement ***only*** *if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Wood, Frank J. One Alpha Place Bristol, VA 24202	2013 - 2/28/2015

None ☐ b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
KPMG LLP	10 South Jefferson St, Ste 1010 Roanoke, VA 24011	2013 - Present

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Jones, Alan W Jr	One Alpha Place Bristol, VA 24202

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED

See Statement 19d Global Note.

20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP

See attached rider

22. Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL

None ☐ b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Kitts, O.E. One Alpha Place Bristol, VA 24202	Director	04/30/2015

23. Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

See response to Statement 3c.

24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER-IDENTIFICATION NUMBER (EIN)
Alpha Natural Resources, Inc.	42-1638663

25. Pension Funds.

None ☒

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER-IDENTIFICATION NUMBER (EIN)

* * * * * *

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date ______________________ Signature of Debtor ______________________

Date ______________________ Signature of Joint Debtor (if any) ______________________

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date: 10/2/2015 Signature: /s/ Richard H. Verheij

Print Name: Richard H. Verheij
And Title: Vice President and Secretary

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

___ continuation sheets attached

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

______________________ ______________________

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer Social-Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.

____

Address

______________________ ______________________

Signature of Bankruptcy Petition Preparer Date

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the Official Form for each person

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

In re: Delta Mine Holding Company **Case No. 15-33923 (KRH)**

Statement Question 3c
Intercompany Balance

Name of Intercompany Entity	Relationship to Debtor	Balance as of 7/31/2014 Due from (Due to)	Balance as of 7/31/2015 Due from (Due to)	Net Change	Entity Merger Description, if any
Alpha Midwest Holding Company	Debtor Affiliate	$19,841,542.70	$20,930,971.26	$1,089,428.56	

In re: Delta Mine Holding Company **Case No. 15-33923 (KRH)**

SOFA 21b - Current Partners, Officers, Directors and Shareholders (Corporations)

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Alpha Midwest Holding Company One Alpha Place Bristol, VA 24202	Sole Stockholder	100.00
Cavatoni, Philip J. One Alpha Place Bristol, VA 24202	Vice President and Treasurer	0.00
Damell, Teresa J. One Alpha Place Bristol, VA 24202	Assistant Secretary	0.00
Hall, Ronald B. One Alpha Place Bristol, VA 24202	Director	0.00
Kreutzer, J. Scott One Alpha Place Bristol, VA 24202	Director and President	0.00
Munsey, J. Todd One Alpha Place Bristol, VA 24202	Assistant Treasurer	0.00
Phillips III, William L. One Alpha Place Bristol, VA 24202	Vice President and Assistant Secretary	0.00
Shockley, David N. One Alpha Place Bristol, VA 24202	Assistant Treasurer	0.00
Verheij, Richard H. One Alpha Place Bristol, VA 24202	Director, Vice President and Secretary	0.00